

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
NEW ALBANY DIVISION

In re:) Chapter 11
Summitt Logistics & Brokerage, LLC, et al.,¹) Case No. 09-90630-BHL-11
Debtors.) (Jointly Administered)

**PROPOSED AGENDA OF MATTERS SCHEDULED FOR
HEARING ON NOVEMBER 15, 2011 AT 3:00 PM EST**

The Debtors submit this proposed agenda for the hearing scheduled for November 15, 2011 at 3:00 p.m. EST ("Hearing") in Room 103, U.S. Courthouse, 121 West Spring Street, New Albany, Indiana. The Debtors anticipate that the matter before the Court for the Hearing will take approximately one (1) hour.

I. DIAL IN INFORMATION

The dial-in telephone number for interested parties to participate in the Hearing by conference call is 1-888-399-7768; passcode 3172371216, followed by the pound ("#") key.

II. NEW MATTERS

1. **["Motion to Sell"]** Motion To Sell 225 Trailers To On Line Transport, Inc. Pursuant to 11 U.S.C. § 363 (docket #968)
 - a. Amended Motion To Sell Trailers To On Line Transport, Inc. Pursuant to 11 U.S.C. § 363 (docket #1041)

Status: No objection filed; going forward.

2. **["Application to Employ"]** Debtors' Application To Employ Pack's Auto Sales, Ltd. As Sales Agent For Debtors (docket #969)
 - a. Affidavit Of Rodney Pack In Support Of Debtors' Application To Employ Pack's Auto Sales, Ltd. As Sales Agent For Debtors (docket #970)

¹ The Debtor entities are Summitt Logistics & Brokerage, LLC, Summitt Trucking, LLC, Tractor Leasing, LLC, Trailer Leasing, LLC.

Status: No objection filed; going forward.

3. **["Motion to Consolidate"]** Debtors' Motion To Substantively Consolidate The Estates For Purposes Of The Joint Consolidated Plan (docket #997)

Status: No objection filed; going forward.

III. DISCLOSURE STATEMENT

4. **["Disclosure Statement"]** Disclosure Statement To Debtors' Consolidated Plan Of Reorganization (docket #988)
 - a. Objection Of The Official Committee Of Unsecured Creditors To The Disclosure Statement To Debtors' Consolidated Plan Of Reorganization (Doc. No. 988) (docket #1038)
 - b. Objection Of Creditors Transportation Alliance Bank Inc., And Transportation Alliance Leasing, LLC, To Adequacy Of Disclosure Statement Of Joint Debtors Dated September 10, 2011 (docket #1039)
 - c. Limited Objection Of Navistar Financial Corporation To The Disclosure Statement (docket #1040)

Status: Going forward.

Respectfully submitted,

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CERTIFICATE OF SERVICE

I hereby certify that on November 14, 2011, a copy of the foregoing pleading was filed electronically. Notice of this filing will be sent to the following parties through the Court's Electronic Case Filing System. Parties may access this filing through the Court's system.

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